

2023 RESIDENTIAL HEAT PUMP

Rebate Claim Form



Requirements Checklist (all boxes must be checked)	
1	Heat pump(s) installed by an Efficiency Maine heat pump Residential Registered Vendor
2	Heat pump(s) will be used to heat the home throughout the heating season
3	Rebate claim form emailed or postmarked within six months of project completion
4	Heat pump(s) installed in accordance with Efficiency Maine's Heat Pump Installation Requirements Checklist
5	Homeowner supplied with an owner's manual for the heat pump(s)
6	Homeowner supplied with a copy of Efficiency Maine Heat Pump User Tips
7	Homeowner taught how to turn the heat pump on and off, clean the filter, switch between heating and cooling modes, change the temperature setpoint, adjust airflow direction, and call for service
8	Homeowner understands electric bill will increase, but overall energy costs could decrease if heat pump is used optimally
9	W-9 attached if the home is owned by a business and the business is the rebate recipient

NOTE: Lifetime limit is two indoor units per housing unit (dedicated kitchen, sleeping area, and bathroom). Program subject to change without notice.

Homeowner Name:								
Installation Address:	Address		Town		State	ME	Zip	
Mailing Address:	Address		Town		State		Zip	
Homeowner Email Address:								
Homeowner Phone Number:								
Home has natural gas utility account:	Yes	No	If yes, eligible only for Tier 1 rebates					
Building Type:	single-family	duplex	condominium	3-unit installed before 8/1/23				
	4-unit installed before 8/1/23							
For Low-and Moderate-Income only: Owner-occupied principal residence.	Yes							

A dwelling has a dedicated kitchen, sleeping area, and bathroom. For larger buildings, including 5 or more attached condominiums, see Commercial Programs

TOTAL # of OUTDOOR units in project:	
TOTAL # of INDOOR units in project:	
Project Completion Date:	___/___/___
Total Project Cost Before Rebate (Labor and materials):	

Rebated Units	Manufacturer	Outdoor Unit Model #	Indoor Unit Type <small>(wall, ceiling cassette, floor mounted, or ducted)</small>	Tier <small>(1, 2, LMI)</small>	Requested Rebate Amount <small>(see table on page 2)</small>
First					\$
Second					\$

Rebate Recipient:	Homeowner Residential Registered Vendor <small>Rebates for low- and moderate-income customers are sent to the vendor.</small>
Registered Vendor Company (and branch if applicable):	
Name of Registered Technician:	

SIGNATURES. Please sign below to commit to help Efficiency Maine conduct an inspection and to certify that all information on this claim form is correct.

Registered Vendor Signature:		Date:	___/___/___
Homeowner Signature:		Date:	___/___/___

USE TABLE BELOW to determine rebate amounts

Please submit by email: hesp@efficiencymaine.com OR Mail: PO Box 219, Brunswick, ME 04011-0219.

Please allow 6 weeks for rebate processing.

efficiencymaine.com • 866-376-2463

2023 RESIDENTIAL HEAT PUMP Rebate Claim Form



Tier	Rebate Amounts		Requirements
	1st Indoor Unit	2nd Indoor Unit	
1	\$400	\$200	<ol style="list-style-type: none"> 1. Heat pumps installed in a: <ol style="list-style-type: none"> a. 1- to 4-unit residential building located in Maine (for upgrades completed before 8/1/2023) b. single-family, duplex, or condominium located in Maine (for upgrades completed 8/1/2023 or after) 2. Heat pumps must have an AHRI rating equal or greater than any of the following: <ol style="list-style-type: none"> a. 9.5 HSPF₂ b. 10.0 HSPF for systems with multiple indoor units or a ducted indoor unit c. 12.0 HSPF for systems with a single indoor unit
2	\$800	\$400	<ol style="list-style-type: none"> 1. Heat pumps installed in a: <ol style="list-style-type: none"> a. 1- to 4-unit residential building located in Maine (for upgrades completed before 8/1/2023) b. single-family, duplex, or condominium located in Maine (for upgrades completed 8/1/2023 or after) 2. Heat pump must have an AHRI rating equal to or greater than 10.4 HSPF₂ or 12.5 HSPF 3. Home does not have natural gas utility account
LMI	\$2,000	Tier 1 or 2, if applicable (see above)	<ol style="list-style-type: none"> 1. Heat pump installed in an owner-occupied principal residence: <ol style="list-style-type: none"> a. single-family home located in Maine (for upgrades completed before 8/1/2023) b. single-family, duplex, or condominium located in Maine (for upgrades completed 8/1/2023 or after) 2. Heat pump must have an AHRI rating equal to or greater than 10.4 HSPF₂ or 12.5 HSPF 3. Must be first heat pump at residence 4. Home does not have natural gas utility account 5. A household member receives HEAP, SNAP, TANF, or MaineCare benefits; or property meets assessed value limit (see table below)

Low-and Moderate-Income (LMI) Assessed Value Limits

Maximum Assessed Value	Counties
\$80,000	Aroostook, Somerset, Washington, and Piscataquis
\$90,000	Franklin, Oxford, and Penobscot
\$100,000	Androscoggin, Kennebec, and Waldo
\$130,000	Sagadahoc, Knox, Hancock, Lincoln, York, and Cumberland

To confirm eligibility, call 866-376-2463 or send email to: Lii@efficiencymaine.com.

Please submit by email: hesp@efficiencymaine.com OR Mail: PO Box 219, Brunswick, ME 04011-0219.

Please allow 6 weeks for rebate processing.

efficiencymaine.com • 866-376-2463